



BOSTON MARRIOTT COPLEY PLACE | **SEPTEMBER 19 - 23, 2023**

PRE-CONFERENCE AGENDA OVERVIEW

SPECIAL EDUCATIONAL TRACK
**DEEP DIVE ON PRIVATE EQUITY
DEALS FOR ORTHOPEDIC GROUPS**
SEPTEMBER 19, 2023 | SESSION OVERVIEW

12:00PM	LUNCH & DESSERT SERVED
12:30PM	Introduction of Program; Latest Trends on Orthopedic Group Transactions And Outlook for Q4 of 2023 & 2024
12:50PM	The Top Reasons Why So Many Orthopedic Groups Are Pursuing Private Equity Transactions
1:25PM	How Orthopedic Groups Are Valued in Private Equity Deals and the Role of Quality of Earnings Reports
1:50PM	Second (and Third) "Bite" Private Equity Transactions Are "Real" and Very Lucrative
2:20PM	How to Maximize Your Practice's Value by "Getting Your House in Order"
2:55PM	Advance Planning to Maximize the Value of Your Medical Real Estate & Personal Wealth Planning Considerations in Advance of a PE Partnership
3:20PM	BREAK & REFRESHMENTS
3:30PM	How to Extricate Yourself from a Hospital PSA or Employment Agreement To Be Able to Benefit from a Lucrative Private Equity Transaction
3:45PM	The Anatomy of a Private Equity Transaction – What to Expect at Each Stage of the Process and Key Strategies for Achieving Optimal Terms
4:45PM	KEYNOTE PANEL: "Life After Closing" of a PE Deal From the Perspective of 6 Mid-Career Orthopedic Surgeons Who Partnered with 6 Different Private Equity Platforms
6:00PM	End Of Program & VIP Welcome Reception (ConMed)

EPSTEIN
BECKER
GREEN

VMS
VECTOR
MEDICAL
GROUP

DC
advisory

CITRIN COOPERMAN
FOCUS ON WHAT COUNTS

GROWTH ORTHO

HEALTHCARE REAL ESTATE
ADVISORS

F T I

ModMed
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BERNSTEIN

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ORGANIZATION
Healthcare Investment Banking

Covenant
Physician Partners

Hyde Park Capital
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HealthPlus
Management LLC

ALIGNED
ORTHOPAEDIC
PARTNERS

United
Musculoskeletal
Partners